Client Application Form

General Details

Client 1

First Name
Beau

Last Name
Craven

Marital Status
De facto

Address
44 Ngungun crs Glasshouse Mountains

Date of Birth
28/08/1984

Email Address
Beau.blue@hotmail.com

Phone Number
0426262328

Client 2 (If Applicable)

First Name
Emma

Last Name
Joll

Marital Status
De facto

Address
44 Ngungun crs Glasshouse Mountains

Date of Birth
14/09/1985

Email Address
Emma.Joll@outlook.com

Phone Number
040246009

Are you an Australian Citizen
Yes

What is your current living status?
Renting

Balance owing on your mortgage? (If Applicable)

Balance owing on Investment Property (If Applicable)

Have you ever purchased a home before?
No

Do you qualify for the First Home Owners Grant?
Yes

Are you an Australian Citizen
Yes

What are your weekly rental payments?
680

Do you have an investment property
No

Weekly Repayments on Investment Property

Do you have any dependants? (Please list ages)
2

Application Form

Employment Status

Client 1	Client 2 (If Applicable)
Employment Status	Employment Status
Full time	Full time
Employment Start Date	Employment Start Date
7.10.2024	September 2018
Gross Annual Salary	Gross Annual Salary
116703	131919
Occupation	Occupation
Sales manager	Public servant
Is any income received from bonuses?	Is any income received from bonuses?
No	No

Financial DetailsPersonal Loan

Personal Loan 1 Lender:	Personal Loan 2 Lender:
Now finance	
Personal Loan 1 Balance:	Personal Loan 2 Balance:
38610	
Personal Loan 1 Total Amount:	Personal Loan 2 Total Amount:
38990	
Personal Loan 1 Interest rate/Repayment Amount:	Personal Loan 2 Interest rate/Repayment Amount:
454.87 fortnight	
Car Loan 1 Lender:	Car Loan 2 Lender:
Automotive financial services	Angle finance
Car Loan 1 Balance:	Car Loan 2 Balance:
$32000	
Car Loan 1 Total Amount:	Car Loan 2 Total Amount:
$34000	93000
Car Loan 1 Interest Rate/Repayment Amount:	Car Loan 2 Interest Rate/Repayment Amount:
$324.15 fortnight	$720 fortnight

Client Application Form

Financial Details

Credit Card 1 Lender:

ING bank

Credit Card 1 Balance:

$281

Credit Card 1 Limit:

$3000

Credit Card 1 Interest Rate/Repayment Amount:

12.99

Credit Card 2 Lender:

Commonwealth bank

Credit Card 2 Balance:

$2567

Credit Card 2 Limit:

$5000

Credit Card 2 Interest Rate/Repayment Amount:

13.99

Credit Card 3 Lender:

Credit Card 3 Balance:

Credit Card 3 Limit:

Credit Card 3 Interest Rate/Repayment Amount:

Credit Card 4 Lender:

Credit Card 4 Balance:

Credit Card 4 Limit:

Credit Card 4 Interest Rate/Repayment Amount:

What debts would you like consolidated? (subject to serviceability)

All debts

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Financial Details

Savings and Superannuation

What is you combined superannuation amount?

$312000

Do you own any shared outside of superannuation?

No

How much do you pay on your debts per week?

$2000

How much savings would you like to use?

How much would you be able to to save for a home per week?

$500

House and Land Details

How much would you like to spend on your house and land?

$95000

What location would you like to build/ buy in?

Sunshine Coast qld

How many bedrooms/ bathrooms do you require?

4 bed 2 bath

Property Type: Established, construction, new never occupied

Established

CERTIFICATE
OF DIGITAL SIGNATURE



THIS DOCUMENT HAS BEEN DIGITALLY SIGNED WITH THE FOLLOWING DETAILS

Document name:
Client-Application-Form-2026.pdf_signed.pdf
Completed Date:
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Completed Email:
beau.blue@hotmail.com
Completed Phone:
+61426262328
Completed ID:
323032362d30322d31332030323a32313a3033-1b1f86ce-d843-4871-a574-d1daaa9ca225
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